

November 20, 2023

Ref. No.: **AIL/SE/79/2022-23**

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001, MH.

Scrip Code: **543534**

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051, MH.

Symbol: **AETHER**

Dear Madam / Sir,

Subject: Intimation for allotment of Equity Shares under 'Aether Industries Limited Employee Stock Option Scheme 2021'

In accordance with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we herewith inform that the Nomination and Remuneration Committee of the Company on November 20, 2023 has approved the issue and allotment of 26,732 Equity Shares of Face Value of Rs. 10 each at exercise price of Rs. 321/- each pursuant to 'Aether Industries Limited Employee Stock Option Scheme 2021' (herein referred as AIL ESOS 2021) to eligible employees upon exercise of Options, as annexed.

For the above AIL ESOS 2021, Company has obtained in-principle approval of M/s. BSE India Limited and M/s. National Stock Exchange of India Limited for a pool of 11,00,000 Equity Shares, each shall be ranking pari-passu with existing Equity Shares. Necessary communication of this corporate action will be made to Depositories for credit of Equity Shares in account of beneficiaries, followed by listing and trading approvals from Stock Exchanges.

Upon allotment of above issued Equity Shares, Company's Share Capital will be Rs. 1,32,55,02,730 (Rupees One Hundred Thirty-two Crore Fifty-five Lakhs Two Thousand Seven Hundred Thirty only) comprising 13,25,50,273 Equity Shares of Rs. 10 each.

We request you to kindly take the information on your records.

Thank you.

For Aether Industries Limited



Chittrarth Rajan Parghi

Company Secretary & Compliance Officer

Mem. No.: F12563



Encl.: As attached

Part - E of Schedule - I

Notification for issue of shares pursuant to Regulation 10 (c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

1. Company Name and Address of Registered Office:

Aether Industries Limited
Plot No. 8203, GIDC Sachin,
Surat-394230, Gujarat, India.

2. Name of the recognised Stock Exchanges on which the Company's shares are listed:

National Stock Exchange of India Limited
BSE India Limited

3. Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021:

National Stock Exchange of India Limited - 06.10.2022
BSE India Limited - 06.10.2022

4. Filing Number of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021:

National Stock Exchange of India Limited

Date of filing application: 06.10.2022
Filing No.: NSE/LIST/32832
Date of approval: 11.11.2022

BSE India Limited

Date of filing application: 06.10.2022
Filing No.: DCS/IPO/TL/ESOP-IP/2529/2022-23
Date of approval: 20.10.2022

5. Title of the Scheme pursuant to which shares are issued:

Aether Industries Limited Employee Stock Option Scheme 2021 (AIL ESOS 2021)

6. Kind of security to be listed:

Equity Shares

7. Par value of the shares:

Rs. 10 (Rupees Ten each)

8. Date of issue of shares:

November 20, 2023

9. Number of shares issued:

26,732 Equity Shares

10. Share Certificate No.:

N.A.

11. Distinctive number of the Shares:

13,25,23,542 to 13,25,50,273

12. ISIN of the shares:

INE0BWX01014

13. Exercise price per share:

Rs. 321/- each

14. Premium per share:

Rs. 311/- each

15. Total issued shares after this issue:

13,25,50,273 Equity Shares

16. Total issued share capital after this issue:

Rs. 1,32,55,02,730

17. Details of any lock-in on the shares:

No lock-in period from the date of allotment.

18. Date of expiry of lock-in:

Not applicable.

19. Whether shares are identical in all respects to existing shares? If not, when will they become identical?

Yes, all the shares issues will rank in pari-passu with existing Equity Shares.

20. Details of listing fees:

Company has already paid the Listing Fee for the Issued Share Capital upto Rs. 200 Cr. for the current fiscal year. Hence, no additional fees are required to pay.